### **ENERGY SHARE OF MONTANA APPLICATION**

TANF: \$	Monthly Household Income (verification required): Wages/Salary \$Self-employment/C	Medical Expenses paid in past year (Rx, co-pays, etc.) \$	Full amount of Energy Share assistance needed: \$	Type of Emergency: Income reduction Furnace not working Moving Expense	Heating fuel type: Natural Gas / Electric / Propane / Fuel Oil / Wood / Coal Have you applied elsewhere for assistance with this emergency? Y/N If so, where?	Please circle your answers: Have you received LIEAP/Tribal assistance? Y/N					Last Name, F		[ IOWN   IRENT Monthly Pmt: \$	Phones: Home	Physical Address
	ehold Inc	ses paid	f Energy S	ency: Ir	/pe: Na ied elsew	our answ ived LIEA					First Name,		FNT Mo	าย	ress
Child S	ome (veri	in past ye	hare assis	Income reduction Moving Expense	Natural Gas / Electric / Propane / Fuel Oil / Wood / Coal ewhere for assistance with this emergency? Y/N If so	<u>ers:</u> P/Tribal a					<u>s</u>	ici y	nthly Pmt		
Child Support \$_	fication re self-emplo	ar (Rx, co-	stance nee		/ Electric	ssistance?					Alias	HOUSEHO			
	ification required): Self-employment/Odd Jobs: \$.	pays, etc.)	ded:\$	Illness/injury R Divorce/separation	/ Propan	Y / N						OLD MEME	Rant subs	Cell	
S	ld Jobs: \$_	\$	diameter and the state of the s	ıry Roc aration	e / Fuel C mergency	Have yo					Soc Sec #	SER INFOR	dizad· V /		
CS case #			Fo	Roommate issues n Insufficient in	N/A 5.0	ou received						MATION (			_Mailing Address
		Medica	For Utility Vendor	ıcome	l/Coal If so, wi	d Energy S				HEAD	Relationship to Head of HH	everyone	NG TVDE.	Message	ddress
Food S	Retirement: \$	Medical bills outstanding total \$	endor	Need Deposit Garnishments	here?	Have you received Energy Share before?					Birthdate Month Day	HOUSEHOLD MEMBER INFORMATION (everyone residing in the house as of the application date)	Rent subsidized: V / N HOUSING TYPE: [ ] House	age	
Food Stamps: \$	nent: \$	tanding to	cincinnamenta materia mande and describerado and describerado and describerado and describerado and describera	ß	Has you	eż // N					Year	the house as of the appli			
		otal \$		LIEAP exhausted Unexpected	r hon	<b>≦</b>	-				Sender	easo	- wi		
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_Other:	\$S/SSI\$	ries emission and a second	you	pens	heri						Disabled Tribal	tion	Cinc.	ne of	City, State
)r:	\$ 	•	Will you repay? Y / N (Does not affect committee decision)	LIEAP-over income	Has your home been weatherized? Y / N / Don't Know	Have y					Type Of Health Insurance	cation date)	dowide m	Name of contact	te
			/ N (Does	r income	/ Don't I	Have you repaid it? Y∕N					In Literacy Training In	0016	obile [1		Zip
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			nmittee dec	Family Death	dispersion .	~					Highest Grade Completed Employment	y	=		1
			ision)					 	 						

Please explain how you plan to improve your situation to keep from having another energy crisis:	Please explain how you plan to improve y
Please describe in detail the circumstances that prevented you from paying your utility bill:	Please describe in detail the circumsta
Energy Share of Montana PO Box 5959 Helena, MT 59604	Energy Share of Mont
Share assistance, regardless of the emergency. I will send the payments to:	Share assistance, regardless of the emergency. I will send the payments to:
I will repay the loan to the best of my ability until it is paid in full.	be made on/ I will rep
repay my Energy Share loan, if approved for assistance. My first reimbursement payment will	repay my Energy Share loan, if approv
_ agree to repay Energy Share \$each month to	1,
iry):	Repayment Agreement (voluntary):
Terms:	Cash on hand: \$
Are you in a payment arrangement: $Y/N$	Savings: \$
regarding the past due bill? Yes/No	Checking: \$
Have you made any contact with the vendor	Assets (verification required)

Monthly Expense:	Monthly Amt Owed	"X" if paid last month
Rent/Lot Rent	\$	
Mortgage	\$	
Primary Heat	*	
Electric	\$	
Water/Sewer/Garbage	<b>♦</b>	
Monthly Property Taxes	\$	
Internet	\$	
Cable	\$	
Food (not SNAP)	\$	
Child Care	\$	
Child Support	∙\$	
Car Payment	\$	
Transportation (Gas, bus, taxi)	\$	
Auto Insurance	❖	
Health Insurance	\$	
Garnishments	\$	
Fines/ Penalties	-₹	
Credit Cards	\$	
Loans	\$	
Doctor/Dentist Co-pays	\$	
Prescriptions (Out of Pocket)	\$	
Phones (Home/ Cell)	\$	
Other:	\$	
TOTAL		

# ENERGY SHARE OF MONTANA RELEASE OF CONFIDENTIAL INFORMATION AND WAIVER OF LIABILITY

bereleased or disclosed to a proper government agency, court of law, or law enforcement agency for purposes of legal investigative actions concerning fraud. I further understand that only for the purposes directly connected with the administration of benefits or services and only during the pertinent time period. I further understand that any information obtained may about me or my household, including, but not limited to, the information sources listed below to release or disclose information to Energy Share of Montana (ES) and/or to any agent or for federal and/or state reporting purposes. Assistance benefits, including, but not limited to, the information to be released or disclosed listed below. I understand any information obtained will be kept confidential and will be used contractor of ES which is authorized to determine eligibility for Energy Assistance benefits. I authorize the disclosure or release of any information relevant to my eligibility for Energy information contained on this application can be used in ES electronic databases for the determination of eligibility for programs and/or to record services provided to my household AUTHORIZATION TO ENERGY SHARE OF MONTANA TO OBTAIN PERSONAL INFORMATION: I authorize any individual, company, agency, or other entity which has information

Suppliers and Vendors, Other Social Services Providers, Landlord, Child Support Enforcement Division, Offices of Public Assistance, and other sources which may be deemed necessary. Revenue Service, State Department of Revenue, State Compensation Insurance Fund, Unemployment Compensation Division, County Clerk & Recorder, Bureau of Indian Affairs, Utility INFORMATION SOURCE: Banks, Savings & Loans, Credit Unions, Employers, Social Security Administration, Veterans Administration, State Department of Labor and Industry, Internal

Unemployment Compensation, Family Composition, Size of Home, Per Capita Payments, Lease Payments, Indian Income Maintenance (IIM) Accounts, Amount of Fuel Assistance agent and representatives of the financial institution), Gross Earnings, Social Security Payments, VA Benefits, Personal and Business Income, Workers Compensation, received from agencies, Utility Account Information: including, but not limited to, Utility Account and Billing Information, Child Support Payments, Benefit Information. INFORMATION TO BE RELEASED OR DISCLOSED: Savings, Certificates of Deposit, Stocks & Bonds, Safety Deposit Boxes (to be opened only in the presence of the client or his

of Public Health and Human Services, and Energy Share access this information. denial. Funderstand by signing below that I authorize this HRDC to enter the information on this application in the Central Database System. Only this HRDC, the Montana Department or inpart. I understand failure to complete all spaces on this formand to provide any additional information requested on the attached pages may delay my application and/or result in Share Committee harmless from any and all claims, loss or damage to my personal property, liabilities and costs, including attorney's fees, as a result of a denial of my application in whole understand that the decision of the Local Committee is final and may not be appealed to the state Board of Directors. I agree to hold this HRDC, Energy Share, and the local Energy lunderstand this HRDC, Energy Share, Montana Departmentof Public Health and Human Services, and the local Energy Share Committee may have access to this information. I

This release of information is in effect for one year after the date below. I certify the information provided herein is true, complete and correct to the best of my knowledge.

GNATURE_	GNATURE_
Date	Date
SIGNATURE	SIGNATURE
Date	Date

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EVERYONE 16 YRS AND OLDER MUST SIGN THIS APPLICATION.

#### **ENERGY SHARE GUIDELINES FOR INSIDE HEAT SEASON**

Energy Share is not an "extra benefit", but is for emergencies beyond your control. You are expected to have been making a good faith effort to pay your bill, no matter the situation. This applies to old bills and deposits as well as currently active accounts. Failure to pay your fuel bill is not an "emergency."

## Documentation needed for Energy Share when LIHEAP is available:

- Complete the LIHEAP application in its entirety and include proper LIHEAP documentation requested below
- Proof of all types of income for past month including paystubs, Social Security Benefit letter, child support, unemployment, etc. NOTE: If all household members are on SNAP in the month the LIHEAP app is received, no income or bank info is needed
- A recent complete bank statement from each household member that shows all accounts
- Names, SS#, and DOB for each household member
- One recent heat or electric bill
- Copy of heat/ electric disconnect notice
- A complete and detailed explanation of the unavoidable circumstances leading up to the heat emergency
- Don't forget to have everyone 16 years and older sign the application!
- All paperwork must be in by the prior Thursday at 4:00 for your app to be reviewed the following Wednesday.

# Documentation needed for Energy Share when LIHEAP is not available:

- Proof of all types of income for past one to three months including paystubs, Social Security Benefit letter, child support, unemployment, etc.
- A recent bank statement from each household member that shows all accounts, all pages
- Names, SS#, and DOB for each household member
- One recent heat or electric bill
- Copy of heat/ electric disconnect notice
- A complete and detailed explanation of the unavoidable circumstances leading up to the heat emergency.
- Don't forget to have everyone 16 years and older sign the application!
- All paperwork must be in by 2:00 pm Tuesday for your app to be reviewed Wednesday.

#### **Energy Share benefits can be denied for:**

- Poor payment history
- Failure to provide all required documentation for review
- Adequate income / resources to have paid the bill
- Prior use of the program in the previous four years, and up to \$1,400 max
- Use of the program in the past twelve months
- Lack of extenuating circumstances as described above
- Failure to exhaust all resources and take all actions possible to prevent the emergency
- Energy Share help will not be enough to prevent eventual shutoff.
- No foreseeable correction of circumstances to ensure service will be kept current and connected.
- Other situations as determined by the committee